



**COATS FOUNDATION TRUST**  
Financial Assistance Application  
for Members of the Coats Pension Plan

If you would like to make an application for funding, please complete this form and send it to:  
Andrea McCutcheon, Coats Foundation Trust, Coats Pensions Office,  
Cornerstone, 107 West Regent Street, Glasgow G2 2BA.

**Make sure you have enclosed the relevant information required.**

Member Name: \_\_\_\_\_ Plan Reference Number  
(if known) or NI Number: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Please provide a detailed explanation of why you require financial assistance:

Give full details of what the funding requested would be used to pay for, for example, boiler breakdown, mobility scooter or other. **Please be specific.** You must provide quotes for the items required where applicable:

We also need to see:

- Proof of income/expenditure. This includes a recent bank statement and a breakdown of your income and outgoings (please complete enclosed financial statement).
- Any other relevant information you think would be helpful to the Trustees when they are considering your application.

**Applications received which do not have the information required will not be put forward for consideration, so please make sure you have completed this form correctly.**

**If you have any questions, please email [andrea.mccutcheon@coats.com](mailto:andrea.mccutcheon@coats.com) or [jamie.acutt@coats.com](mailto:jamie.acutt@coats.com) or alternatively telephone 0141 207 6800.**